



### Patient Information

Full Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ ZIP: \_\_\_\_\_

Phone (Cell): \_\_\_\_\_ Phone (Home/Other): \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Contact Method (check one):

☐ Text ☐ Email ☐ Call

Preferred Language: \_\_\_\_\_

Social Security # (optional, last four okay): \_\_\_\_\_

Driver's License #: \_\_\_\_\_

### Employment Information (Optional)

Employer: \_\_\_\_\_

Position: \_\_\_\_\_

Work Phone: \_\_\_\_\_

### Appointment Information

Date of Visit: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Doctor: \_\_\_\_\_

Reason for Today's Visit (Check all that apply):

☐ Comprehensive Eye Exam ☐ Contact Lens Exam ☐ Medical Eye Visit

☐ Vision Concerns ☐ Follow-up ☐ Other:

Were you referred to us by another provider? \_\_\_\_\_

### Vision Insurance Information

Insurance Carrier: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Last Four SSN: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

Relationship to Patient: ☐ Self ☐ Spouse ☐ Child ☐ Other

### Medical Insurance Information

Medical Insurance Carrier: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Last Four SSN: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

Relationship to Patient: ☐ Self ☐ Spouse ☐ Child ☐ Other

### Secondary Insurance Information

Insurance Carrier: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Last Four SSN: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Member ID: \_\_\_\_\_ Group Number: \_\_\_\_\_

Relationship to Patient: ☐ Self ☐ Spouse ☐ Child ☐ Other

### Medical History

Medical Conditions (check all that apply):

- |   |   |
|---|---|
| <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Hypertension         |
| <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Thyroid Conditions   |
| <input type="checkbox"/> Heart Disease    | <input type="checkbox"/> Autoimmune Disorders |
| <input type="checkbox"/> Other: _____     |   |

Do you take Plaquenil (hydroxychloroquine)? ☐ Yes ☐ No

Do you have a pacemaker? ☐ Yes ☐ No

Primary Care Physician: \_\_\_\_\_

Physician City/State: \_\_\_\_\_

Last PCP Exam: \_\_\_\_\_

Pharmacy Used: \_\_\_\_\_

### Diabetic History (if applicable)

How long diagnosed: \_\_\_\_\_

Treating Physician (if different): \_\_\_\_\_

Visit Frequency: \_\_\_\_\_

Last Hemoglobin A1c: \_\_\_\_\_

Times of day blood sugar runs high/low: \_\_\_\_\_

### Family Medical History

- ☐ Diabetes
- ☐ High Cholesterol
- ☐ Heart Disease
- ☐ Hypertension
- ☐ Thyroid Conditions
- ☐ Autoimmune Disorders
- ☐ Other: \_\_\_\_\_

- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister

### Eye Health History

- ☐ Glaucoma suspect
- ☐ Inflammatory disorders
- ☐ Dry Eye
- ☐ Keratoconus
- ☐ Cataract
- ☐ Retinal issues (check all):
  - ☐ Retinal degeneration
- ☐ Eye injury: \_\_\_\_\_
- ☐ Other: \_\_\_\_\_

- ☐ Patching
- ☐ Strabismus
- ☐ Amblyopia
- ☐ Nystagmus
- ☐ Age-related macular degeneration

- ☐ Retinal degeneration ☐ Retinal hole ☐ Retinal detachment

### Family Eye Health History

- ☐ Glaucoma
- ☐ Inflammatory disorders
- ☐ Dry Eye
- ☐ Keratoconus
- ☐ Cataract
- ☐ Patching
- ☐ Strabismus
- ☐ Amblyopia
- ☐ Nystagmus
- ☐ Macular degeneration
- ☐ Retinal issues
- ☐ Other: \_\_\_\_\_

- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister
- ☐ Self ☐ Mother ☐ Father ☐ Brother ☐ Sister

### Surgical History (Eye-Related and Non-Eye)

---

---

### Status of Current Eye Health

Are you having any problems with your eyes? ☐ Yes ☐ No

If so, please describe: \_\_\_\_\_

When did the problem begin? \_\_\_\_\_

Which eye is affected? ☐ Left ☐ Right ☐ Both

Severity? ☐ Mild ☐ Bothersome ☐ Painful

Is this a new condition? ☐ New Condition ☐ Return of Condition ☐ Ongoing Condition

Are any of the following symptoms part of the problem?

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> Burning | <input type="checkbox"/> Loss of vision | <input type="checkbox"/> Headache          |
| <input type="checkbox"/> Tearing | <input type="checkbox"/> Buildup        | <input type="checkbox"/> Light sensitivity |
| <input type="checkbox"/> Red     | <input type="checkbox"/> Itching        | <input type="checkbox"/> Loss in sharpness |
| <input type="checkbox"/> Flashes | <input type="checkbox"/> Floaters       | <input type="checkbox"/> Double vision     |

Is it associated with any of the following:

- ☐ Injury ☐ Infection ☐ Medical Condition ☐ Surgery ☐ Other

Have you taken steps to alleviate it?

- ☐ Medication ☐ Taking Drops ☐ Treated by another provider ☐ Other

### Social History

Do you drink alcohol? ☐ Yes ☐ No

Do you use tobacco products? ☐ Yes ☐ No

If yes, what tobacco product? ☐ Cigarettes ☐ Cigars ☐ Pipes ☐ Smokeless tobacco ☐ Other

### Vision Correction History

Do you wear glasses? ☐ Yes ☐ No Age of glasses prescription: \_\_\_\_\_

Do you wear contacts? ☐ Yes ☐ No Age of contact lens prescription: \_\_\_\_\_

Brand of contacts: \_\_\_\_\_

Solution used: \_\_\_\_\_

How often do you sleep in them? \_\_\_\_\_

Wear cycle: Daily / Weekly / Bi-weekly / Monthly / Other: \_\_\_\_\_

Any problems/dissatisfaction with current glasses or contacts Rx? \_\_\_\_\_

## Lifestyle & Vision Needs

Occupation: \_\_\_\_\_

Daily Screen Time:    ☐ <2hours    ☐ 2-4 hours    ☐ 4-6 hours    ☐ >6 hours

Hobbies/Activities: \_\_\_\_\_

Are you interested in:

☐ Contact Lenses

☐ Glasses

- Specialty Lenses

## □ Dry Eye Treatment Options

☐ LASIK/Other Surgery Consultation

Sudden or drastic vision changes since last visit? \_\_\_\_\_

### Review of Systems (Check All That Apply)

**Allergy/Immunology:** ☐ None

<input type="checkbox"/> Drug Allergies	<input type="checkbox"/> Lupus
<input type="checkbox"/> Environmental Allergies	<input type="checkbox"/> Sjögren's Syndrome
<input type="checkbox"/> Rheumatoid Arthritis	

Respiratory: ☐ None

<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Asthma
--	---------------------------------

**Hematology/Lymphatic:** ☐ None

<input type="checkbox"/> Anemia	<input type="checkbox"/> Hypercholesterolemia
<input type="checkbox"/> Large Volume Blood Loss	<input type="checkbox"/> Ulcer

**Cardiovascular:** ☐ None

<input type="checkbox"/> Hypertension	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Stroke/CVA
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Palpitations
<input type="checkbox"/> Vascular Disease	

**Gastrointestinal:** ☐ None

☐ Heartburn ☐ Nausea

**Psychological:** ☐ None

<input type="checkbox"/> Depression	<input type="checkbox"/> Bipolar Disorder
<input type="checkbox"/> Attention Deficit	<input type="checkbox"/> Anxiety Disorder

**Neurological:** ☐ None

<input type="checkbox"/> Headaches	<input type="checkbox"/> Migraines
<input type="checkbox"/> Numbness	

**General:** ☐ None

<input type="checkbox"/> Fatigue	<input type="checkbox"/> Fever
<input type="checkbox"/> Weight Loss	<input type="checkbox"/> Joint Pain
<input type="checkbox"/> Muscle Aches	

**Skin:** ☐ None

<input type="checkbox"/> Rash	<input type="checkbox"/> Itching
-------------------------------	----------------------------------

**Other:** \_\_\_\_\_

### Consent & Acknowledgments

I certify that the above information is true and correct to the best of my knowledge. I authorize the release of medical information necessary to process my insurance claims.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Financial Responsibility

I understand that I am responsible for all charges not covered by insurance.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

### Contact Lens Policy

I understand that a contact lens evaluation fee is separate from the comprehensive exam fee.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_